

High Growth Specialty Food Product Franchiser

Location: Worldwide locations; (Seller will consider offers for US only operations as well). Corporate HQs can be relocated anywhere.

Reference ID: BB06K043

Financial Information

Asking:

Worldwide - \$15,000,000

US only - \$6,500,000

WW Gross: \$2.6 Million in 2008 (projected growth to \$12.7 Million by year 5)

WW Cash Flow: Over \$1 Million

Financing: Seller financing available

Summary Description

EXCEPTIONAL HIGH GROWTH OPPORTUNITY

The Company is in the business of marketing and selling Licenses for the rights to use its technology. It manufactures and distributes very specialized food products that appeal to people in all cultures around the world. Documented patent applications and all manufacturing rights to the business are included in the sale.

The Company has Production Centers under license throughout the world and is well positioned to further expand its footprint, pursuant to an existing business model that creates revenues from initial sales of licenses through to the collection of royalties.

The Company is the answer for anyone looking for a patent-protected, unique product with huge market potential.

Reason for selling: Seller is approaching retirement age and is seeking offers from parties interested in purchasing the assets and assuming certain liabilities of this company.

Competition: There are other players in the markets served by the Company but none offer anything comparable to the Company's unique, high quality, patent protected products.

Support/Training: The business is not labor intensive and has enjoyed a very low staff turnover in the past. The existing company team is experienced at operating the business and work well together.

The current President is willing to have continued involvement in the business, during the change over period, for a period of 12 months following settlement under a suitable Executive Service Agreement.

Contact Information

Don Gaudion

Business Brokers New York, LLC

Phone: 585-624-7998 Ext 215

Email: donn@BizBrokersNY.com