

PRIVATE EQUITY FIRM SEEKS TO ACQUIRE COMPANIES IN \$20 TO \$100 MILLION RANGE

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Background:

Private equity firm seeks to acquire companies or invest in growth equity situations in the middle market. Principals have created significant value in a wide variety of both private and public enterprises and wish to invest in businesses with revenues ranging from \$10 million to \$75 million with a minimum EBITDA of \$3 million.

Goal:

Not to take a direct role in the operations of portfolio companies, but work in close partnership with experienced management teams to increase value.

Location:

Companies located in North America. Area of special interest; light manufacturing, value-added distribution and logistics, scientific and analytical instruments, metals-based manufacturing, plastic-based products and selected business services in the Northeast, Mid-Atlantic, Midwest and Southwest.

Management:

Management team to remain.

Transaction:

Target investment size in the \$3 to \$15 million range.

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